



Enroll-HD Process Reminders and Guidelines

New reminders, November 2016:

- As of September 1st, CHDI has instituted a new site manager model for the Enroll-HD sites in North America, Latin America, and Australasia; this model has already been in effect in Europe since Enroll-HD launched (and previously in the REGISTRY study). All sites now have a site manager who will work to address study needs, resolve any issues that arise, and communicate pertinent information about upcoming platform studies.
- Please remember to monitor the number of biokits on hand to ensure that you always have a minimum of 5 kits available. It can take up to 2 business weeks for a new shipment of kits to arrive. Sites are reminded to pay particular attention to this during the upcoming holiday months, as BioRep will operate on reduced hours (for shipping kits) in December.
- If a participant is not able to come for a Follow Up visit, make sure that you cancel the visit in the EDC under the participant's visit overview. Participants with overdue follow up visits show up in red text on your Participant Grid in the EDC.

Recruitment materials reminder

- Printed recruitment materials in different languages are now available for use at your site – for further details and/or high-quality print copies please contact [your](#) site manager for English versions in North America/Australasia, French versions in Canada, and Spanish versions for Latin America. Please contact Katrin Barth (katrin.barth@uni-ulm.de) for all language versions for active countries in Europe, including German, Italian, Czech, French, Portuguese and Spanish. These have been approved by Western IRB for use in the US and Canada and by local ERBs in Europe for all active countries (**you should confirm this with Katrin**), but you should check that all local IRB/ERB requirements have also been met.

Biosample reminders

- When drawing blood from a participant, you **must** complete and submit a Samples CRF into the EDC **before shipping the blood**. The sample notification generated by the EDC is required for the central lab in Italy to retrieve the samples shipment from Italian customs. Failure to submit the Samples form will cause delays and could compromise sample integrity, possibly requiring a blood sample re-draw at the participant's next Enroll-HD visit. If you are unable to enter the visit in the EDC, please contact the IT Support team (ITSupport@Enroll-HD.org) for immediate assistance.
- When communicating with BioRep (enrollhd@biorep.it) regarding biosample questions or issues, please remember to **send only the LabID**. The LabID can be found on the Samples form.
- When submitting the Samples form in the EDC, site staff are reminded to **press the button only once**. It may take up to 30 seconds for the form to refresh after you hit the enter button. Hitting the button multiple times can lead to errors in the interface between the EDC and the central lab in Italy.

Data entry reminders

- The Enroll-HD Coding Team raises the following important points to remember when entering conditions and medications:
 - When entering indications on the Pharmacotx, remember to identify the indication that is being treated. Refrain from entering very general conditions such as “HD” - be as specific as possible.
 - Only one indication should be entered per medication line on the Pharmacotx form.
 - Make sure you closely review each entry and clarify the indication – e.g. “weight loss” is not indicative of whether the drug was given to prevent an underweight condition or to help a participant lose weight.
 - Whenever possible indicate the illness or disease that is being treated by the medication, not the symptom – e.g. enter “schizophrenia” instead of “psychosis”.
 - When entering conditions on the Comorbid CRF, try to provide as much specific information about the condition to allow for accurate coding – e.g. instead of just “diabetes”, you could say “diabetes mellitus type 1” or “diabetes mellitus type 2”
 - When creating an Event form related to a hospitalization for a mental health event, remember to include a descriptive reason for the hospitalization in the Event Term field – e.g. psychosis, hallucination, depression, etc.
- The Clinical Trials CRF is now available for completion in the EDC - all sites are encouraged to complete when applicable since it captures both past and current participation in a variety of studies and trials. Detailed guidance has been provided to all sites via email, but if you did not receive the guidance please contact the IT Support team (ITSupport@Enroll-HD.org) for a copy.
- The HDID Creation Page is required for source data verification for **all participants**. Please remember to print the page after creating the HDID and store it in your files – this will be reviewed and checked during your next interim monitoring visit.
- When creating an HDID for a participant, please remember to use the 3 letter abbreviation for the month when entering the participant’s date of birth.
- If you are unsure whether an HDID was created properly, remember to use the Verify HDID tool to check, as follows:
 1. Enter all of the **correct** information into the fields, then click the “yes” bubble indicating that the HDID already exists.
 2. If the HDID was properly created it will be shown and you can print this form out for your records.
 3. If the HDID is not found, it means the original HDID was created incorrectly. You should change the bubble asking whether the HDID exists from yes to no. You will then receive a new HDID.
 4. Please send this HDID, along with the incorrect HDID that already exists in the EDC, to IT Support (ITSupport@Enroll-HD.org).
- If a participant at your site misses their annual follow-up visit, please remember to create the Phone Contact visit in the EDC and fill out the Missed Visit form. Detailed instructions have been sent to all sites regarding the process for creating this special visit - if you need further assistance, please contact IT Support (ITSupport@Enroll-HD.org). Follow-up and documentation of an out of window participant visit provides the Data Safety Monitoring Committee and the Medical Monitor additional information about these participants who are not returning and ensures due diligence from you at the site.
- On the Cognitive CRF, if you answer “no” to one of the 4 required core cognitive assessments (SDMT, Stroop Color, Stroop Word, Category Fluency) please remember to leave a text comment for each assessment to indicate why the test was not performed. **This is required to properly process payment for the visit.**
- When contacting IT Support or sending any correspondence regarding a participant, remember to send **only the first four digits of the HDID**.
- Please remember to complete ICD-10 coding for all comorbid conditions captured on the Comorbid CRF. A list of common ICD-10 codes can be found in the [Enroll-HD Operations Manual](#). This information is required in order to sign off on the page and the visit.
- Sites are reminded to complete the coding for all participant occupations captured on the Variable form using the SNOMED dictionary. If you are unsure of the process for coding occupation, please contact IT Support.
- Proof of date of birth is required in the source files kept at your site - this can include current medical records or any proof of identification showing date of birth.
- At each visit remember to review and discuss with participants whether any reportable events have occurred since their last study visit.

- [The Operations Manual](#) provides detailed instructions on all aspects of the study, including biosampling, data entry, the informed consent process and Greenphire payments; it is important to familiarize yourself with these processes to ensure data and biosample integrity.
- A reminder to all sites regarding the sign-off of CRFs in the EDC system - all individual CRFs must be signed by a site user after data entry is complete, and the visit itself (Baseline, Annual Follow-Up, General, Family History) must also be signed by a site user before the visit can be flagged as ready for monitoring and then subsequently approved for payment.

IRB/ERB reminders

- For sites that are submitting for re-approval, even if ICFs do not require changes you still need to send copies of your ICFs to Quintiles (EnrollHD@quintiles.com) and your site manager after they have been re-approved by your IRB.
- If changes are required on your site's ICFs, please remember to send **all changes** to **your** site manager for review prior to submitting to your IRB. Once you have received IRB approval, please remember to forward the documentation and approved ICFs to Quintiles (EnrollHD@quintiles.com) and your site manager.

Financial reminders

- Prior to enrolling participants, **sites are required to set up their bank account in the Greenphire eClinicalGPS system to enable payment.** If your financial information is not entered into the eClinical GPS system, payment cannot be made to your site for data entry, start-up and IRB costs.
- All fees outlined in your site's contract, including start-up and IRB approval fees, must be requested through the Greenphire eClinical GPS system. **CHDI cannot process payments for any paper copy invoices submitted.** Please review the [eClinical GPS training materials](#) if you are unsure of the process for submitting an invoice for fees.
- It can take up to 8 weeks to receive payment after you have submitted your forms for remote data review and queries have been answered – please be sure to check your dashboard and query inbox often to ensure all queries have been answered.
- It can also take up to 8 weeks to receive participant travel support funds once requested; please keep this in mind and request additional travel support funds promptly when your site's fund balance is at 50% of the original.

Safety reminders

- If a participant has a history of suicidal ideation or attempt, or has mentioned suicidal ideation or attempts during the current visit, the Columbia Suicide Severity Rating Scale (CSSRS) assessment must be completed. CSSRS assessments can be completed for as many participants as a clinical site considers necessary.